



Pre-Purchase Review, Document Index & Data Extraction and Data Integrity Reconciliation Solutions

Whether you're a servicer purchasing a loan portfolio or a subservicer boarding your clients' loans, you face the same challenge...Accurately ingesting the documents and data in a timely manner. There is a lot at risk in this process. Missing or incorrectly indexed documents, as well as excessive time to board can expose your organization to compliance risk and CFPB audits. Not to mention, post transfer data integrity checking is time consuming, costly, and error prone.

With MetaBoarding from MetaSource, you can evaluate the portfolio prior to purchase and rest easy knowing that your loan transfer is received accurately and feed into your Servicing Platform. MetaSource uses a blend of Optical Character Recognition (OCR) technology, a process honed with 450 mortgage clients and a staff of 600 mortgage experts to properly identify documents, extract data and map to your unique data structure utilizing our proprietary "MetaClass" taxonomy for better efficiency and fewer errors. And, after MetaSource performs data integrity reconciliation and the loan is boarded successfully, we can assist with maintaining compliance and excellence with ongoing Servicing and MERS audit reviews.

### The MetaBoarding Solution Includes:

- > Pre-Purchase Review
- > Document and data tape receipt via SFTP, web service, mail, email, mobile or fax
- > Document Indexing and Data Extraction with "MetaClass" taxonomy
- > Client-specific data mapping to your Loan Servicing Platform
- > Automated document deficiency identification and reporting
- > Advanced document warehousing utilizing LoanStor, MetaSource's Enterprise Content Management and Workflow Solution designed specifically for the mortgage industry
- > "Self Service" upload and index portal for the missing documents
- > Data Integrity Review through our Data Reconciliation and Management System
- > Ongoing Servicing and MERS audit reviews

### Learn More. Contact Us Today!

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